

2017

000039.SZ / 2039.HK

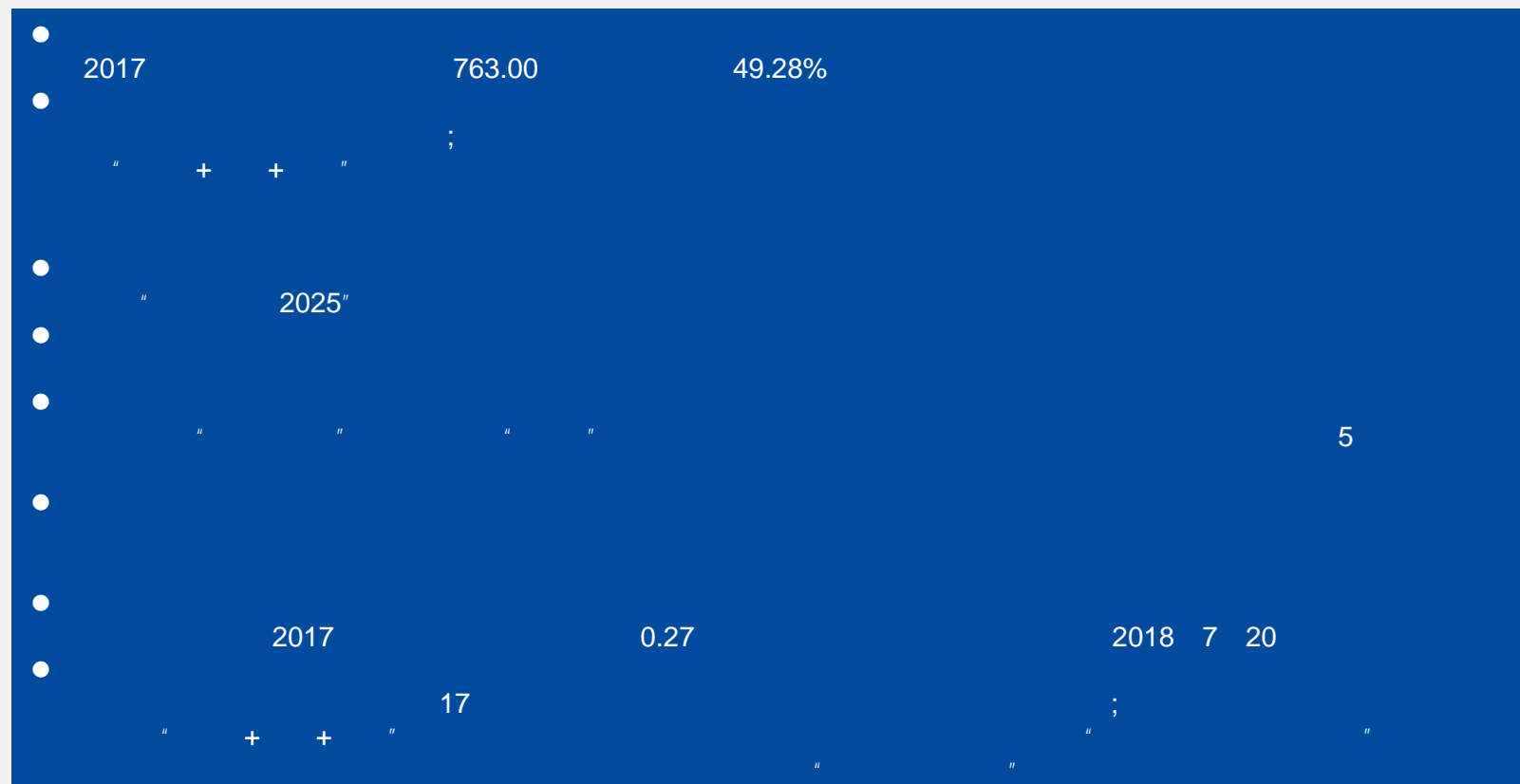
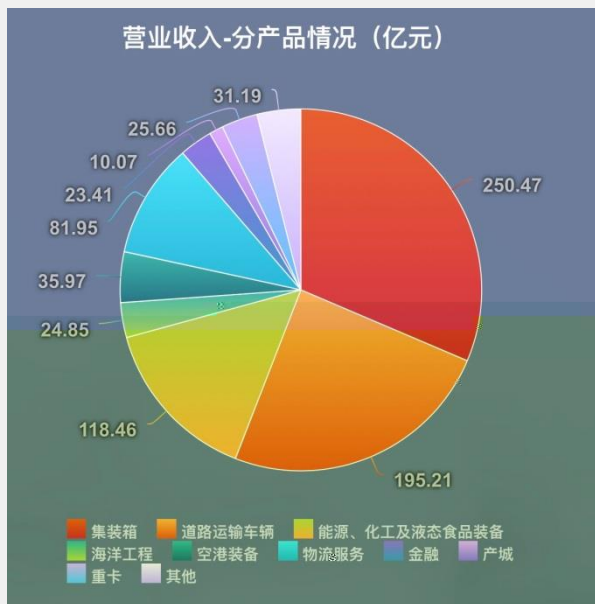
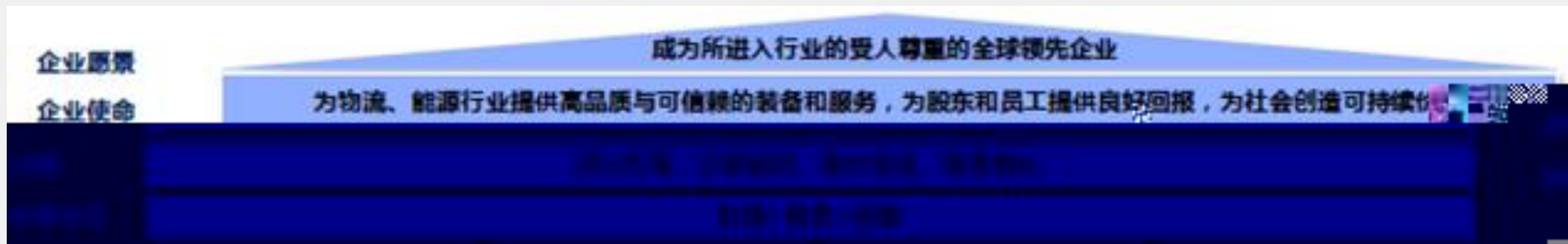


Driving new value Moving the world

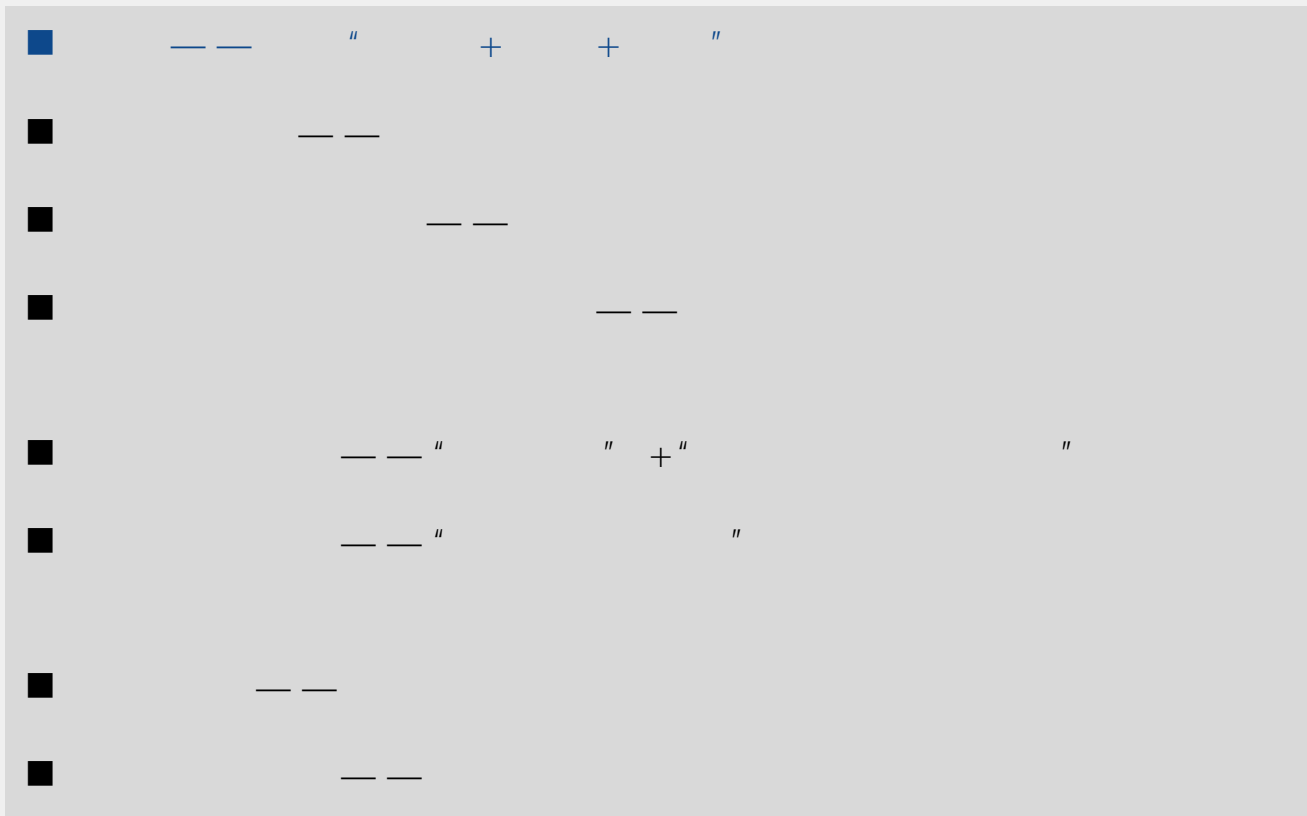


2017

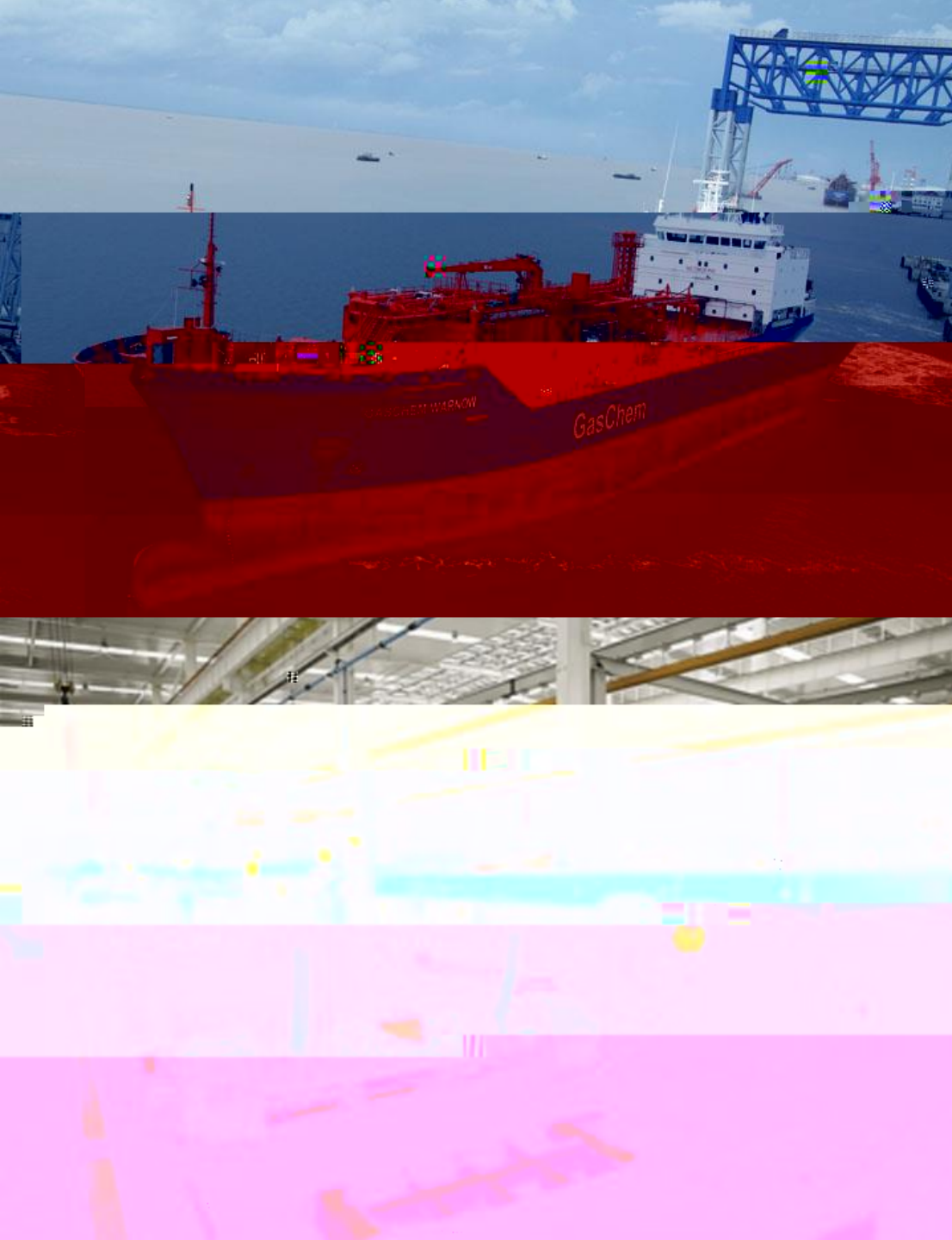
业绩概述



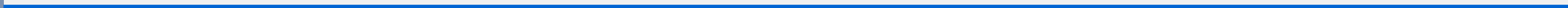
业绩概述



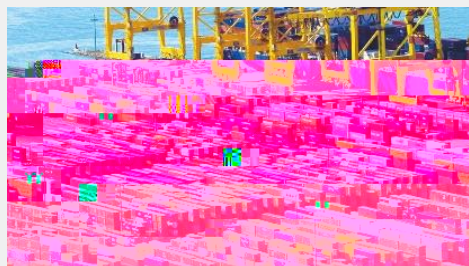
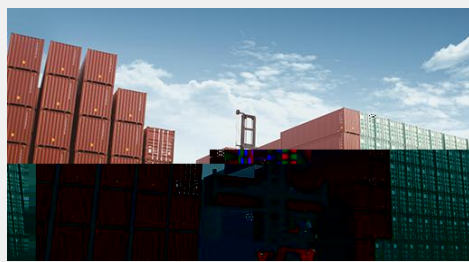
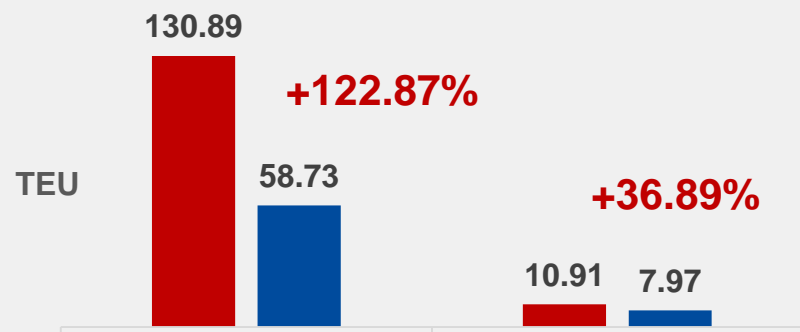
	/	2017	2016
	%	763.00	511.11
		25.09	5.40
	%	18.36%	18.84%
ROE	6%	8%	2%
	478.57%	0.81	0.14



2017



经营回顾



/	%	2017	2016
	126.32%	250.47	110.67
	211.33%	177.19	56.91
	46.46%	32.74	22.36
	35.30%	48.08	35.53
	302.52%	14.63	3.63



2017

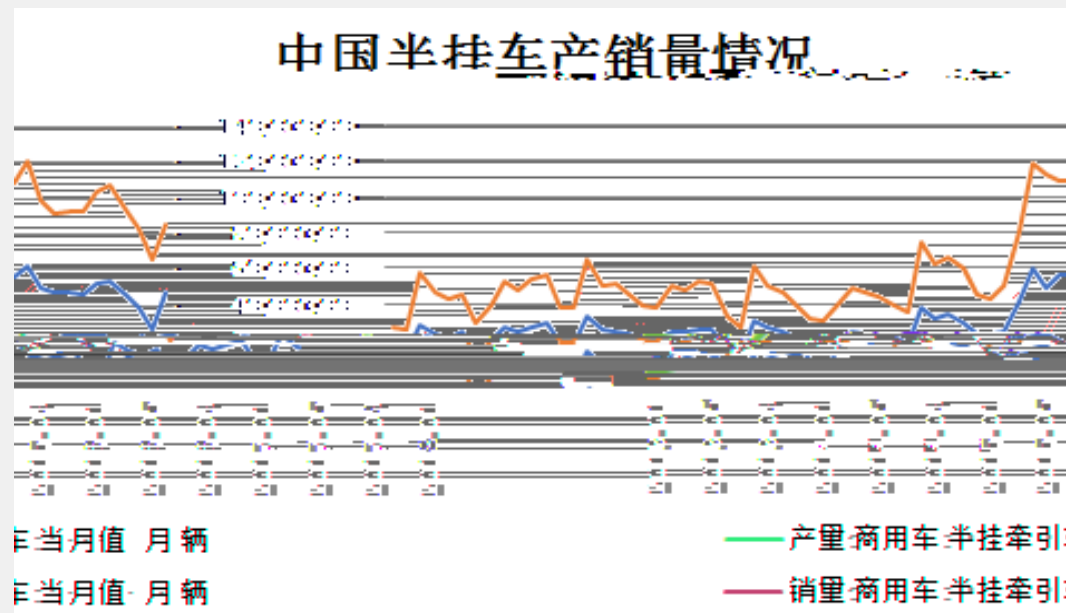
2017

经营回顾

+

GB1589

超限标准	2016年执法标准		2016年新执法标准	
	高度	无	4米	4米
宽度	无	2.55米	2.55米	2.55米
长度	无	18.1米	18.1米	18.1米



2017-2020

2017 12 27

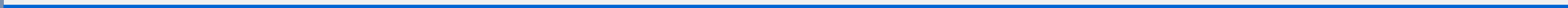
2018-2020

经营回顾



国内市场

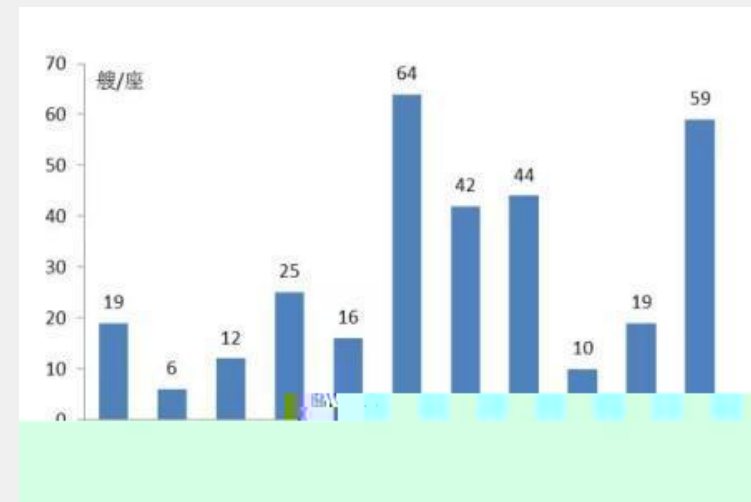
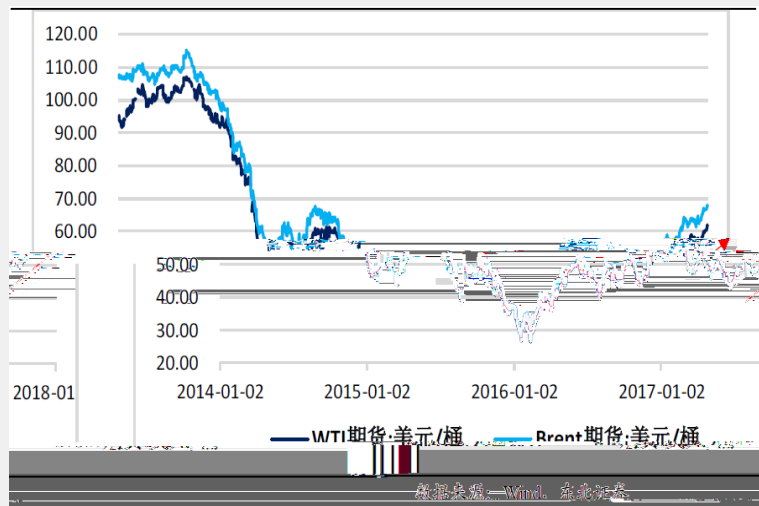
海外市场



■ 化工装备业务分析

经营回顾

2014



- 2016-2017
- 2016
- 2017

- 2017
- 2017
- 2017

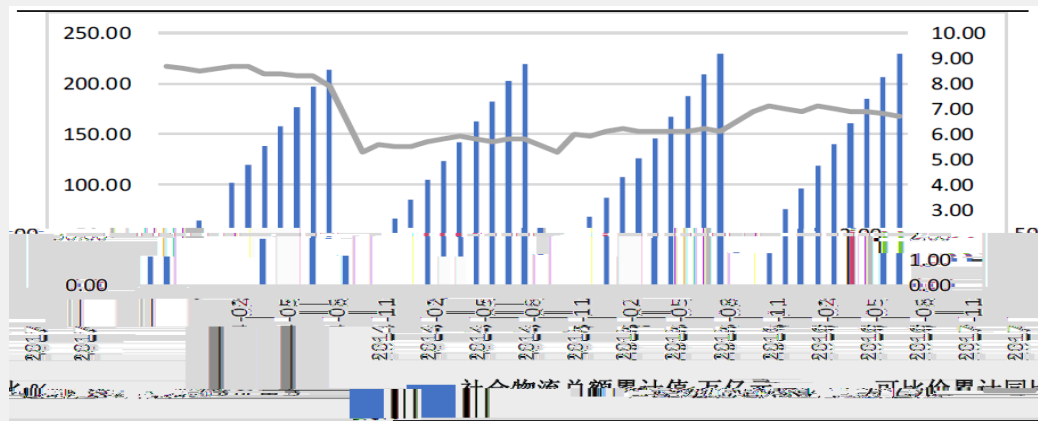
- 2017
- 2017
- 2016
- 2017

经营回顾



经营回顾

2014-2017



数据来源: Wind, 东北证券

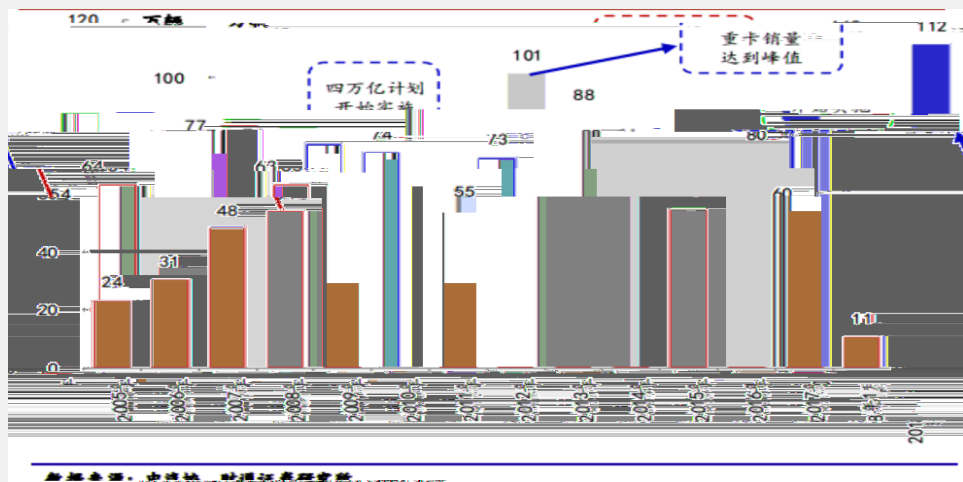


■			
■		"	"
■		"	"
■		"	"
■	9 13		
	78.236%		

/ %	2017	2016
14.95%	81.95	71.29
-75.95%	0.86	3.59

经营回顾

2005-2017



- GB1589-2016 921 10%-22.5%
- DPF

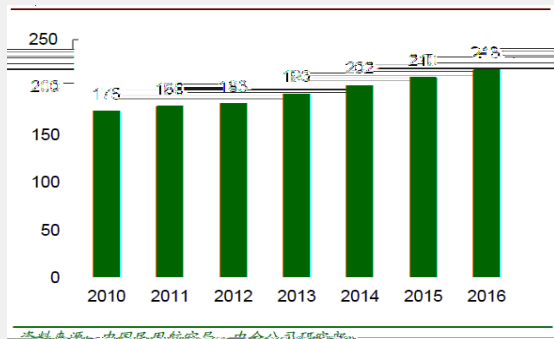


- 2017 921
- 2016 6,028
- 2017 8,710 2017 44.49%
- 5

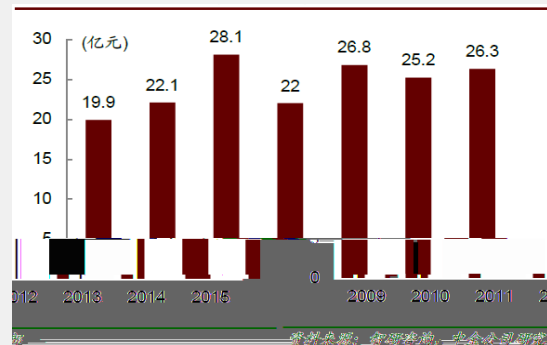
	/	%	2017	2016
			25.66	17.26
			8,710	6,028

经营回顾

2010-2016



2009-2015



95%

GSE

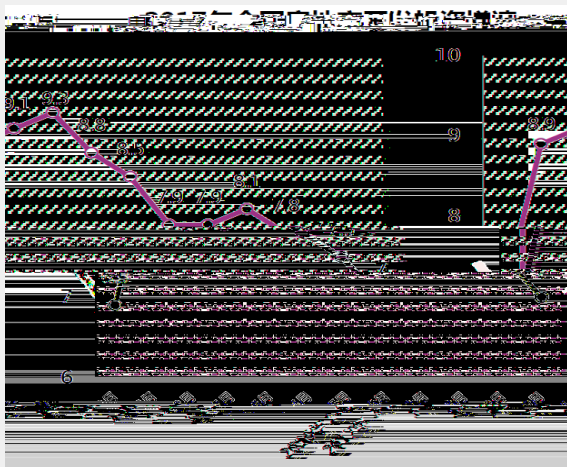
Cela Srl

Pteris 78.15%
50%

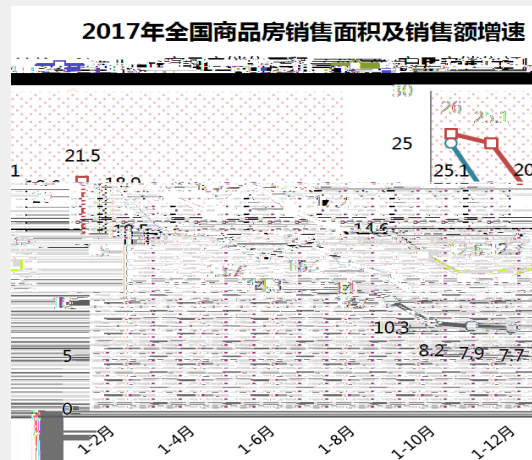
/	%	2017	2016
	11.93%	35.97	32.13
	11.74%	1.46	1.31

经营回顾

2017



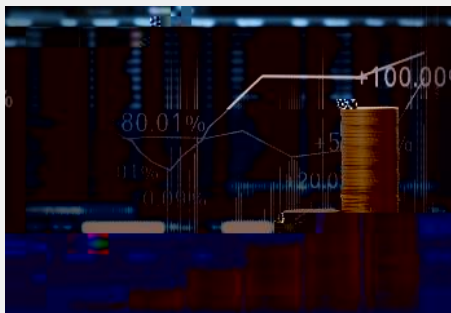
2017



■	GDP	7	11
		9.4%	2017
		2016	
	5.38%		
■	0.93%		



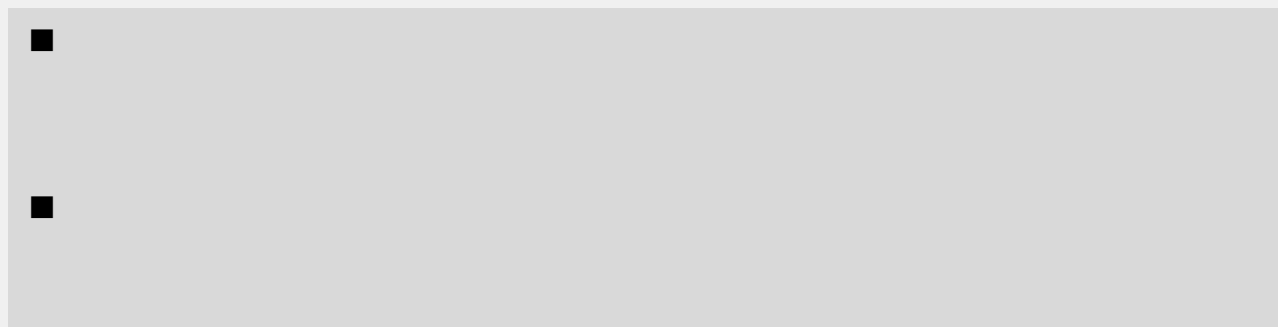
经营回顾



/ % 2017 2016

1.66% 23.41 23.02

20.46% 9.92 8.24



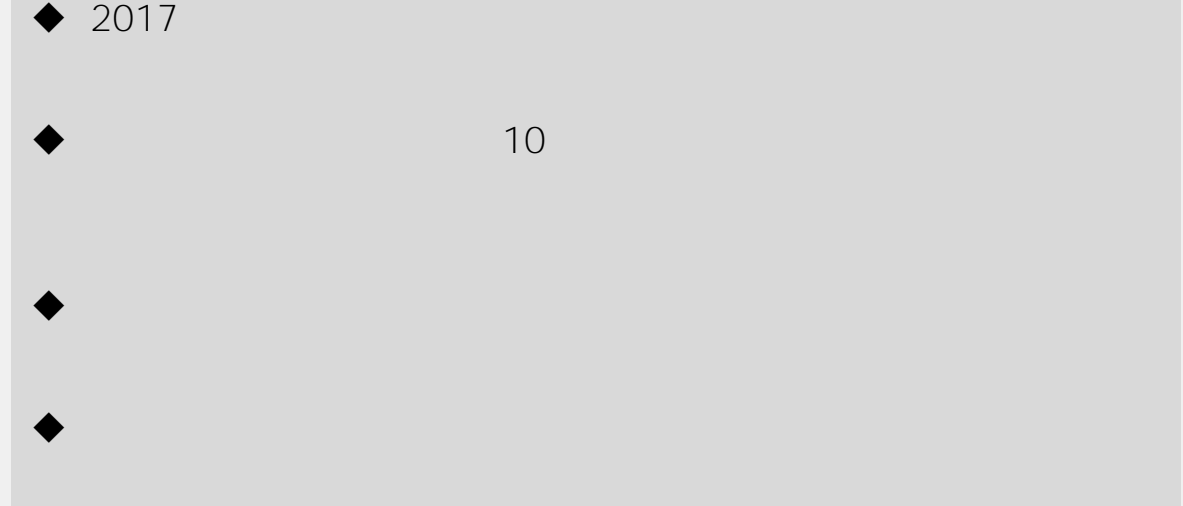
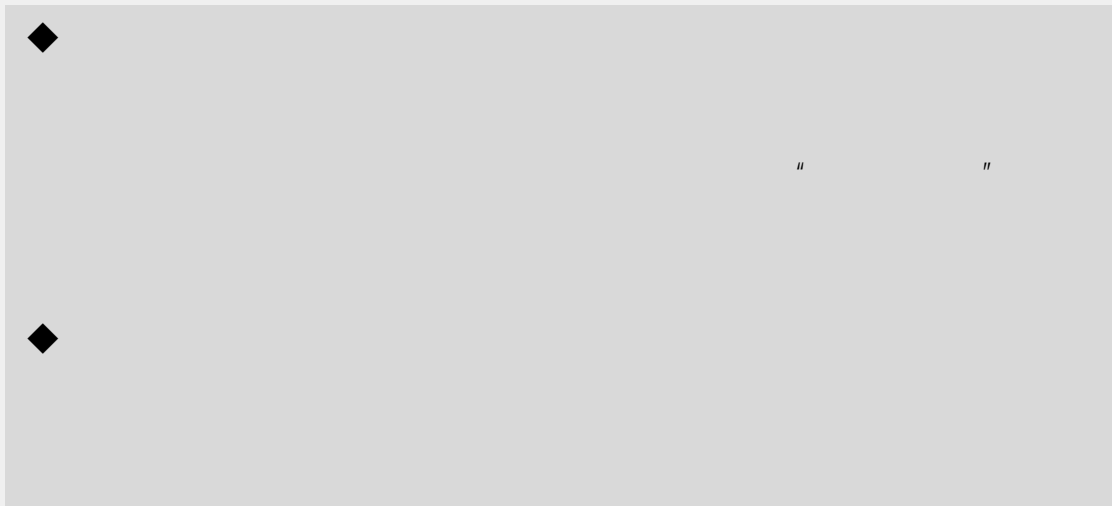
经营回顾

&



“ ”

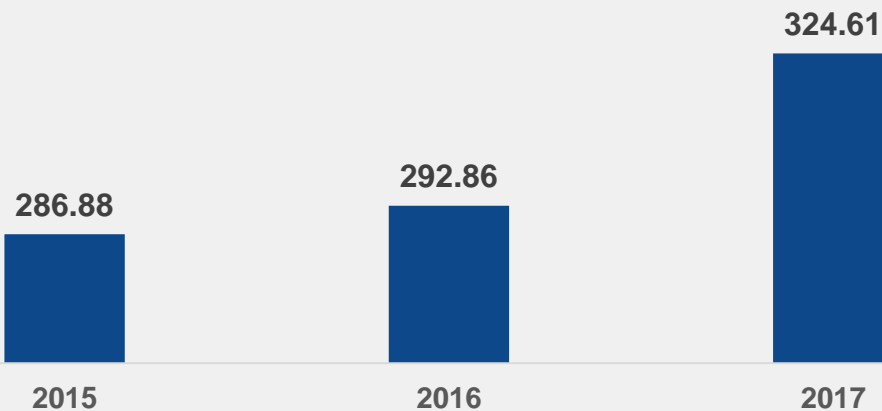
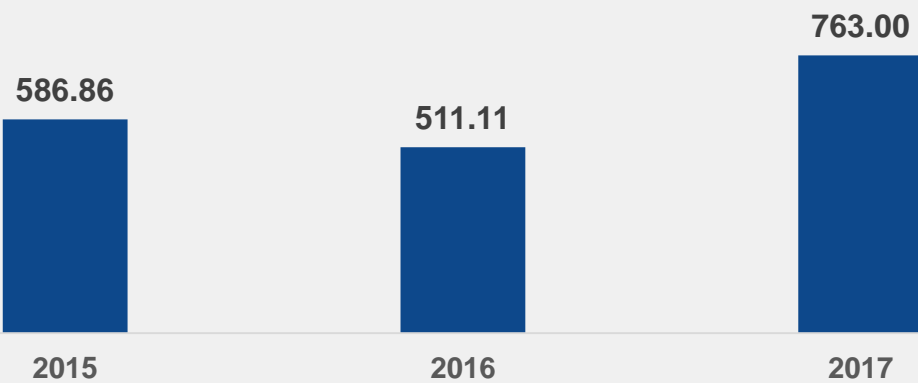
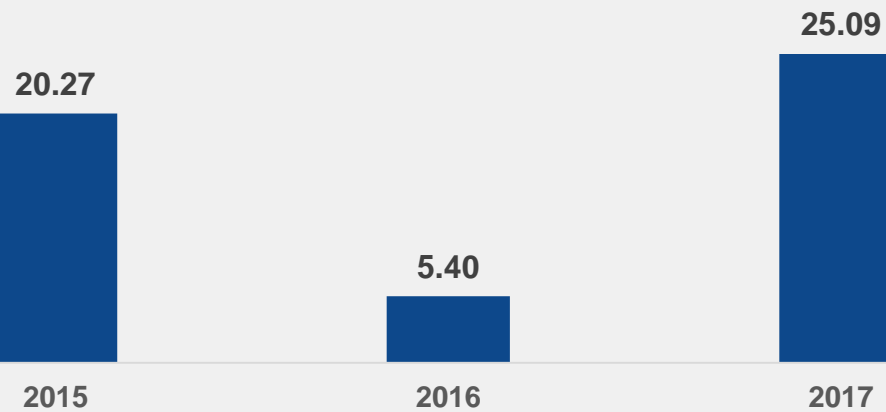
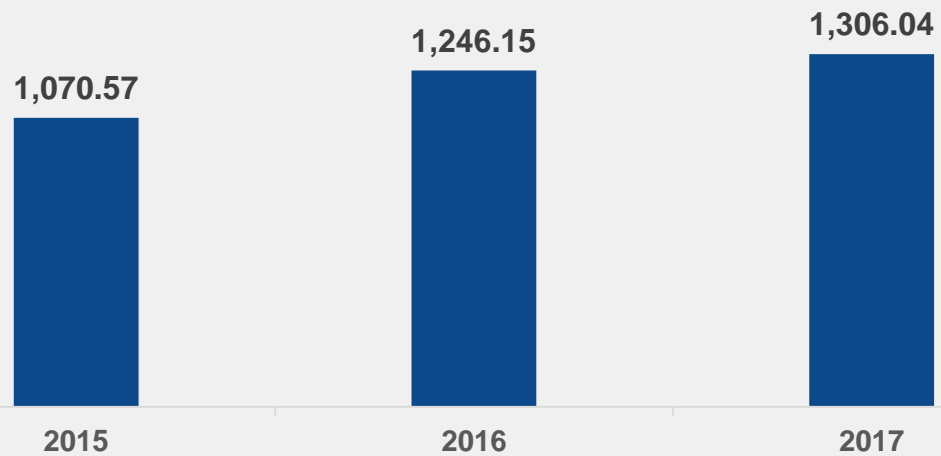
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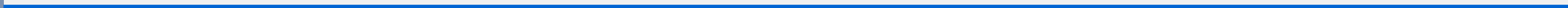




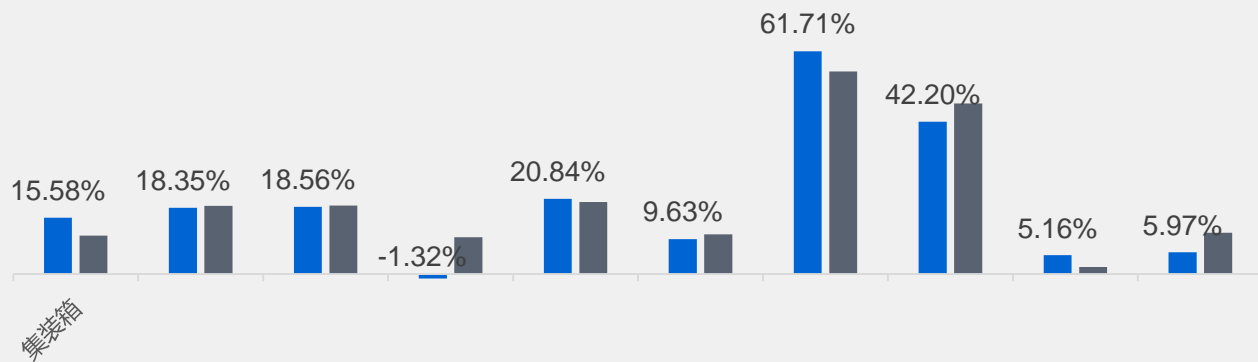
2017

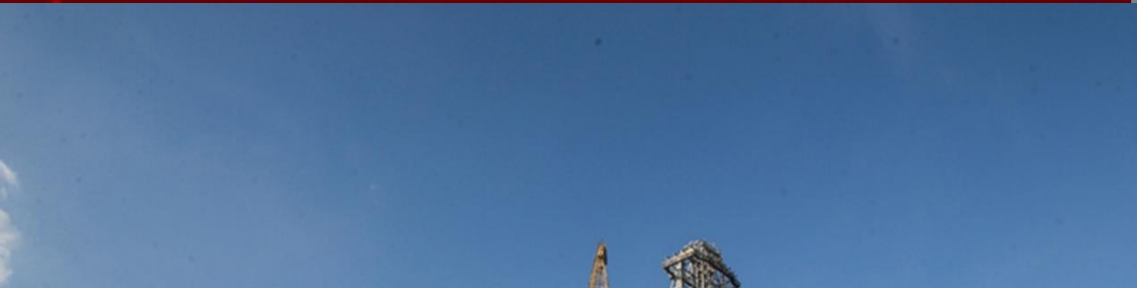
财务表现





财务表现



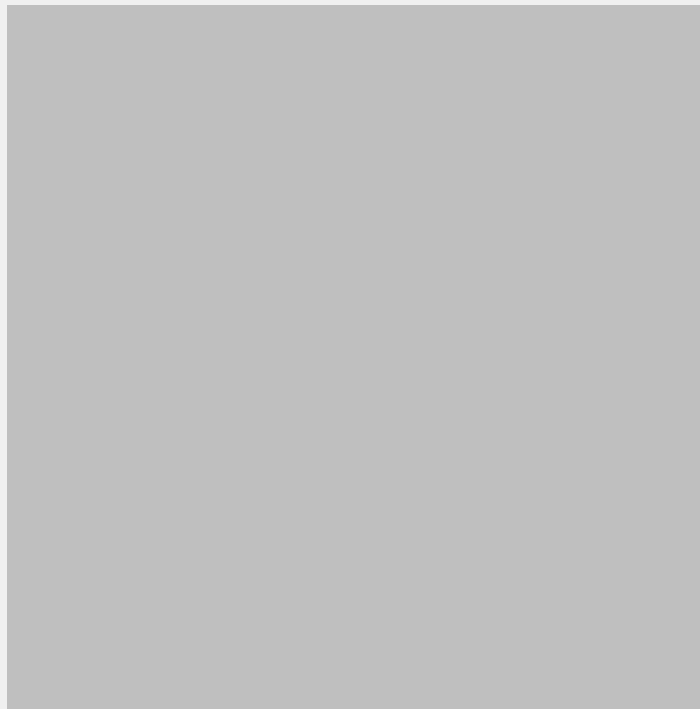


2017



未来展望

据克拉克森 (CLARKSON) 最新预测 , 2017



未来展望









CHINA INTERNATIONAL MARINE CONTAINERS (GROUP) LTD.

